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U.S. Department of Agriculture
Research Service

Information Sources

on Pacific Rim
Agriculture and
Trade

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CATALOGING PREP.

If you wish to be listed in this directory, send your name, address, telephone and FAX numbers, contact persons, and major activities and publications to:

William Coyle
Branch Chief
DME/ATAD/ERS/USDA
1301 New York Avenue, NW.
Washington, DC 20005-4788

Foreword

Rapid economic growth in East Asia has gradually shifted the world's economic center of gravity toward the Pacific. East Asian economic growth has led to increased trade with other Pacific countries. The growing economic importance of the Pacific Rim has also increased agricultural trade research. Much work is being done, but it is widely dispersed, and there is often very little communication among researchers working on similar projects. This directory attempts to identify institutions and individuals working in the area of Pacific Rim agricultural trade.

The Pacific Rim, literally defined, includes the Pacific Ocean and all countries lying within it or bordering on it. This directory focuses on the institutions conducting research on agriculture, trade, and policies of some major areas in the Pacific Rim: developed East Asia, People's Republic of China, Oceania, and Canada. It also gives attention, but less emphasis, to the Association of Southeast Asian Nations (ASEAN), the People's Republic of China, and the United States.

The directory is organized by country, so that each country listing includes researchers in government, colleges and universities, and other research organizations. Each listing includes the name, address, telephone number, and FAX number of the institution, and the names of the persons engaged in research specifically on Pacific Rim agriculture, agricultural trade, and policy. A brief description of research on the Pacific Rim is also included. The directory concludes with a listing of the U.S. Agricultural Attaches and Counselors in the respective Pacific Rim countries.

Washington, DC 20005-4788

July 1990

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United States

Government Organizations

U.S. Department of Agriculture (USDA)
14th Street and Independence Avenue, SW.
Washington, DC 20250
Tel. (202) 447-2791
FAX (202) 447-7271

Contact: Clayton Yeutter, Secretary.

Economic Research Service (ERS)
1301 New York Avenue, NW.
Washington, DC 20005-4788
Tel. (202) 786-3300
FAX (202) 786-3446
Contact: John Lee, Administrator.

Major activities: ERS provides economic and other social science information and analysis to aid the performance of agriculture and rural America. ERS produces such information as a service to the general public and to help Congress and the administration develop, administer, and evaluate agricultural and rural policies and programs. ERS conducts research, situation and outlook analysis, and staff analysis, and develops economic and statistical indicators. ERS has four program divisions—Commodity Economics, Agriculture and Trade Analysis, Resources and Technology, and Agriculture and Rural Economy—that carry out these principal functions.

**Agriculture and Trade Analysis
Division (ATAD)**
Tel. (202) 786-1700
FAX (202) 786-1759
Contact: T. Kelley White, Director.

Major activities: ATAD is a major source of expertise, data, models, and research information about agricultural economies and policies of both foreign countries and the United States. There are six branches in ATAD: U.S. Agricultural Policy; Developing Economies; Agriculture and Trade Policy; Developed Market Economies; Centrally Planned Economies; and Agricultural and Trade Indicators.

Agriculture and Trade Policy Branch (ATPB)

Tel. (202) 786-1630

FAX (202) 786-1759

Contacts: Vernon Roningen, Branch Chief; Praveen Dixit, Leader, Agriculture and Commodity Policy Section; Stephen Magiera, Leader, Economic and Policy Section; Carl Mabbs-Zeno, Leader, Regional Policy Information Section.

Major activities: The ATPB provides an integrated view of the world agricultural economy as it relates to U.S. agricultural trade. The ATPB conducts research and analysis on international, economic, and trade policies that affect world and U.S. agricultural trade. The Static World Policy Simulation (SWOPSIM) model is housed in the ATPB. This branch also conducts research and analysis of the effects of international economic and agricultural conditions on world agricultural trade, with emphasis on the competitiveness of U.S. agriculture, and provides an inventory and cross-country analysis of agricultural and trade policy interventions that affect world and U.S. agricultural trade. The Pacific Rim is an integral part of the branch's work because of the Pacific Rim's dominant role in international commodity trade.

Centrally Planned Economies Branch (CPEB)
China Section

Tel. (202) 786-1626

FAX (202) 786-3446

Contacts: Kenneth Gray, Branch Chief; Frances Tuan, Section Leader; Frederick Crook and Shwu-Eng Webb, Country Analysts.

Major activities: The China Section monitors and interprets the economic, political, and agricultural situation of China. The section has done extensive database development, short-term outlook work, and long-term research on China. Application of the producer subsidy equivalent/consumer subsidy equivalent (PSE/CSE) framework to China's agricultural policies has also been an important research area.

Annual publication: *China: Agriculture and Trade Report*, Situation and Outlook series.

Developing Economies Branch (DEB)

Commercial Trade Section

Tel. (202) 786-1664

FAX (202) 786-1759

Contacts: Gene Mathia, Branch Chief; Maurice Landes, Section Leader.

Major activities: The Commercial Trade Section analyzes economic issues affecting the agricultural sectors of developing countries. Investigations focus on price, supply, demand, trade, and policy relationships of developing countries and the linkage to the more developed countries, especially the United States. Research on Pacific Rim countries, such as Thailand, the Philippines, and Indonesia, is conducted in the DEB. Published research on the Pacific Rim include producer subsidy equivalent/consumer subsidy equivalent (PSE/CSE) work on Thai and Indonesian rice, a feed-livestock study of Thailand, and a market fundamentals report on Thai rice.

Developed Market Economies Branch (DMEB)

Pacific Rim Section

Tel. (202) 786-1610

FAX (202) 786-3446

Contacts: William Coyle, Branch Chief; Carol A. Goodloe, Section Leader; Lois Caplan, Sophia Huang, John Dyck, Albert Evans, Nancy Morgan, and Mark Simone, Country Analysts; Alan Webb, Senior Economist.

Major activities: The primary function of the Pacific Rim section of the DMEB is to analyze trade and agricultural policy developments in the Pacific Rim region. This section is responsible for an annual report on the current agricultural situation. The Pacific Rim section has analyzed agricultural and trade policies of Japan, Canada, and South Korea. Research has also included studies on demand for meat in Japan, beef production and trade in the Pacific Rim, and changes in farm structure in East Asia. The section also updates and forecasts producer and consumer subsidy equivalents in Japan, Korea, Taiwan, Canada, Australia, and New Zealand. The section monitors policy changes relevant to the region and analyzes the effects of these changes on the region's production, consumption, and trade of agricultural commodities.

Annual publication: *Pacific Rim: Agriculture and Trade Reports*, Situation and Outlook series.

Foreign Agricultural Service (FAS)

Room 5071, South Building

14th Street and Independence Avenue, SW.

Washington, DC 20250

Tel. (202) 447-3935

FAX (202) 245-5159

Contacts: R.E. Anderson, Jr., Administrator; Philip Mackie, Assistant Administrator, Commodity and Marketing Programs, (202) 447-4761; Mattie Sharpless, Assistant

Administrator, Foreign Agricultural Affairs, (202) 447-6138; Wayne Sharp, U.S. Coordinator, Agricultural Trade and Development Missions, (202) 382-0368; Geraldine Schumacher, Director, Information Division, (202) 447-5115; Frank Padovano, Director, International Trade Policy Division, (202) 447-6887.

Major activities: FAS is charged with promoting U.S. agricultural exports. FAS assigns agricultural attaches and counselors to U.S. embassies in 57 countries to provide market development services and to collect market intelligence. The International Trade Policy Division (ITPD) in FAS analyzes agricultural trade policies of other countries. The ITPD works with the Office of the U.S. Trade Representative in administering U.S. agricultural trade policies and in developing department positions in trade negotiations relevant to U.S. agriculture. FAS is an important source for production, supply, and demand data for the major agricultural products of foreign countries.

Office of International Cooperation and Development (OICD)

14th Street and Independence Avenue, SW.
Washington, DC 20250

Tel. (202) 653-9309

FAX (202) 653-8715

Contacts: Duane Acker, Administrator; Arlene Mitchell, Director, Technical Assistance Division, (202) 653-7317; Frank Fender, Acting Director, International Training Division, (202) 653-3320; Valdis Mezainis, Director, International Research Division, (202) 653-7447; Avram Guroff, Acting Director, Private Sector Relations Division, (202) 653-7873; Richard Rortvedt, Director, Scientific and Technical Cooperation Division, (202) 653-7857, FAX (202) 653-7724; Max Witcher, Director, International Organization Affairs Division, (202) 653-7923.

Major activities: OICD manages USDA's international programs in agriculture, scientific cooperation, and private-sector trade and investment, and is USDA's liaison with international food and agricultural organizations. OICD has activities in technical assistance, international research, international training, university relations, scientific and technical cooperation, international organizations, and private-sector relations. Through its Scientific and Technical Cooperation (STC) Program, OICD often sponsors agricultural economics researchers in their endeavors in agricultural trade and trade policy. STC coordinates the USDA scientific cooperation agreements with China, Thailand, Philippines, Australia, and New Zealand, and government-to-government agreements with Japan. OICD's International Research Division has collaborative research projects in Thailand and Taiwan. The International Training Division coordinates the Cochran Fellowship project, which permits scientists from Thailand, Singapore, Malaysia, Indonesia, South Korea, and the Guangdong Province of China to come to the United States for study visits.

Colleges and Universities

Harvard University

Harvard Institute of International Development

1 Eliot Street

Cambridge, MA 02138

Tel. (617) 495-9778

FAX (617) 495-0527

Contact: C. Peter Timmer, Thomas D. Cabot
Professor of Development at Large.

Major activities: The Harvard Institute of International Development is a research and teaching group within the Department of Economics. The Institute investigates the

production, distribution, and consumption of food, with particular attention to economic analysis of agricultural production, marketing systems, and agricultural policies. The Institute has studied the Pacific Rim from the standpoint of development of food production and agribusiness. The Institute has also concentrated on the effects of food and agricultural policies on the food sector. Research has been conducted in Indonesia, China, and Vietnam.

Iowa State University
Department of Economics
Ames, IA 50011
Tel. (515) 294-6740
FAX (515) 294-0221

**Center for Agricultural and Rural
Development (CARD)**

Tel. (515) 294-1183

FAX (515) 294-6336

Contacts: Stanley Johnson, Professor; William Meyers, Professor.

Meat Export Research Center (MERC)

Tel. (515) 294-1055

FAX (515) 294-0221

Contacts: Dermot Hayes, Assistant Professor; Thomas I. Wahl, Post Doctoral Research Associate.

Major activities: CARD houses the Center for Agricultural and Rural Development/Food and Agricultural Policy Research Institute (CARD/FAPRI) commodity trade models for wheat, feed grains, and soybeans that can analyze the effects of agricultural and trade policy changes. CARD also houses the International Institute for Applied Systems Analysis (IIASA) model. MERC analyzes the effects of agricultural and trade policy changes in the meat industry, and

has recently done considerable research on import demand for meat in East Asia. MERC has more than 20 monographs that relate to East Asia's livestock industry and import demand that are available on request. MERC has also published a number of data books on the livestock industries of East Asia, and has also conducted research on the effects of trade liberalization of the livestock industry.

New Mexico State University
Department of Agricultural Economics and
Agricultural Business
Las Cruces, NM 88003
Tel. (505) 646-3215
FAX (505) 646-3522

Contact: William Gorman, Professor, (505) 646-3923.

Major activities: The Department of Agricultural Economics and Agricultural Business has a longstanding interest in the economics of the cattle industry, and has conducted research on the Japanese beef industry and issues related to trade liberalization. Dr. Gorman has worked closely with Dr. Mori of Senshu University in analyzing the Japanese beef market and has presented seminars on the topic in Japan, Australia, New Zealand, Canada, and the United States. He is also chairman of the Western Regional Research Committee (W-177) on international beef marketing strategies.

North Dakota State University
Department of Agricultural Economics
Morrill Hall
Fargo, ND 58105
Tel. (701) 237-7441
FAX (701) 237-8520

Contacts: Won W. Koo, Professor, (701) 237-7418; William W. Wilson, Professor.

Major activities: The Department of Agricultural Economics has researched consumer demand for meat, livestock production, and the optimal level of feed grain imports in Korea.

Ohio State University
Department of Agricultural Economics
and Rural Sociology
2120 Fyffe Road
Columbus, OH 43210-1099
Tel. (614) 292-7911
FAX (614) 292-3263

Contacts: Luther G. Tweeten, Anderson Chair Professor, (614) 292-6335; Norman Rask, Professor; Dennis Henderson, Professor.

Major activities: The Department of Agricultural Economics and Rural Sociology recently cosponsored a conference with North Central-194 on "Realizing Opportunities for Farm and Food Product Exports to the Pacific Rim" in October 1989. Conference proceedings were published in 1990, and include papers on the U.S. trade pattern for bulk and value-added products in the Pacific Rim, the implications of Korean farm market liberalization, and a U.S.-Japan free trade arrangement.

Oregon State University
Department of Agricultural Economics
Corvallis, OR 97331
Tel. (503) 737-2942
FAX (503) 737-2563

Contact: Michael V. Martin, Professor.

Major activities: The Department of Agricultural Economics has researched food grain policies of Korea and the agricultural policy of Japan.

Stanford University
Food Research Institute (FRI)
Stanford, CA 94305-6084
Tel. (415) 723-3941
FAX (415) 725-7007

Contacts: Walter P. Falcon, Professor and Director; Timothy E. Josling, Professor, (415) 723-3438; Scott R. Pearson, Professor, (415) 723-0627.

Major activities: FRI is a research and teaching department within the School of Humanities and Science. Established in 1921, FRI investigates the production, distribution, and consumption of food, paying particular attention to economic analysis of agricultural commodities and marketing systems. FRI has also researched the agricultural economies of Indonesia, the Philippines, Thailand, and China, trade liberalization, and the measurement of agricultural policy distortions.

Texas A & M University
Department of Agricultural Economics
College Station, TX 77843
Tel. (409) 845-2116
FAX (409) 845-6378

Agriculture and Food Policy Center (AFPC)
Contact: Warren Grant, Adjunct Professor,
(409) 845-9385.

**Texas Agriculture Market Research and
Development Center (TAMRDC)**
Contact: Gary Williams,
(409) 845-5911, FAX (409) 845-6378.

Major activities: The Department of Agricultural Economics has several associated centers that deal with various aspects of agricultural marketing. AFPC and TAMRDC research the Pacific Rim countries. AFPC's program includes research on

the Pacific Rim rice market, estimation of supply and demand elasticities for the major producing and consuming countries, and analysis of competitiveness and trade of major producing countries. TAMRDC, founded in 1969, is a market research service of the Texas Agricultural Experiment Station and the Texas Agricultural Extension Service. The major objective of TAMRDC is to conduct research leading to more efficient domestic and overseas marketing of U.S. agricultural products. TAMRDC's Pacific Rim research is focused on livestock, fruit, and vegetable marketing.

University of Arizona
Department of Agricultural Economics
Tucson, AZ 85721
Tel. (602) 621-6241
FAX (602) 621-6250

Contact: Jimmye Hillman, Professor.

Major activities: The Department of Agricultural Economics has taken a global view of agricultural trade barriers and their effects on agricultural production and trade. Areas of interest in the Pacific Rim include the Japanese rice and beef industries. Recent publications include a book on agricultural trade and protection in Japan.

University of California, Berkeley
Department of Agricultural and Resource
Economics
Giannini Hall
Berkeley, CA 94720
Tel. (415) 642-3345
FAX (415) 643-8911

Contacts: Andrew Schmitz, Professor and Chairman; Sherman Robinson, Professor; Alain de Janvry, Professor.

Major activities: The Department of Agricultural and Resource Economics has taken a

comprehensive approach to agricultural economics research of trade and development. The Department has developed innovative methods for agricultural policy analysis, including econometric techniques, such as the computable general equilibrium models (CGE's). The effects of the U.S.-Canada Free Trade Agreement on North American agriculture is another important area of the Department's research. The Agricultural Economics Departments at Berkeley and Davis make up the Giannini Foundation.

Department of Agricultural Economics

Voorhies Hall

Davis, CA 95616

Tel. (916) 752-1517

FAX (916) 752-8572

Contacts: Colin Carter, Professor; Warren E. Johnston, Professor; Alex F. McCalla, Professor.

Major activities: The Department of Agricultural Economics has conducted studies on the implications of the U.S.- Canada Free Trade Agreement, of trade liberalization on the Japanese beef industry, and of market deregulation of the New Zealand agricultural economy.

University of Chicago

Department of Economics

Chicago, IL 60637

Tel. (312) 702-8254

FAX (312) 702-8490

Contact: D. Gale Johnson, Eliakim Hastings Moore Distinguished Service Professor, (312) 702-8251.

Major activities: Dr. Johnson is editor of the University of Chicago's *Journal of Economic Development and Cultural Change*. He has a very broad interest in agricultural policies and their effects on trade and production. He has recently published monographs on agricultural policy

reforms in the United States and Japan, and has written on agricultural policy reform in China and Taiwan.

University of Hawaii at Manoa
Department of Agricultural and Resource
Economics
Water Resources Research Center
Gilmore Hall
3050 Maile Way
Honolulu, HI 96822
Tel. (808) 948-7039
FAX (808) 948-6442

Contact: Hiroshi Yamauchi, Professor, (808) 948-8293.

Major activities: Researchers in the Department of Agricultural and Research Economics concerned with East Asia have concentrated on water-resource conservation economics and policies, and have recently researched agricultural trade by Japan and the political economy of the rice sector in Korea.

University of Illinois
Department of Agricultural Economics
Urbana, IL 61801
Tel. (217) 333-1810
FAX (217) 333-5538

Contacts: Stephen Schmidt, Professor, (217) 333-1828; Harold I. Guither, Extension Economist.

Major activities: The Department of Agricultural Economics has recently completed studies on the U.S.-Canada Free Trade Agreement and trade of high-value products by the Asian Pacific region.

University of Minnesota
Department of Agricultural and Applied
Economics
St. Paul, MN 55108
Tel. (612) 625-1222
FAX (612) 625-6245

Contacts: James Houck, Professor, (612) 625-1703; Terry Roe, Professor, (612) 625-6706; Laura Bipes, Administrative Assistant and Administrative Director, International Agricultural Research Consortium (IATRC), (612) 625-1757.

Major activities: The Department of Agricultural and Applied Economics has a broad base of agricultural policy research in both the developing and developed world. Applied research includes analysis of the Japanese wheat and rice policies.

Hubert Humphrey Institute of Public Affairs
300 Humphrey Center
301 19th Avenue, South
Minneapolis, MN 55455
Tel. (612) 625-0669
FAX (612) 625-6351
Contact: G. Edward Schuh, Dean.

Major activities: Dr. Schuh has a very broad interest in agricultural policies and their effects on trade and production. The influences of labor markets and macroeconomic factors, such as exchange rates on agricultural production and trade, are of particular interest. The Institute has published monographs on agricultural marketing and trade, including a recent study on the future of the U.S. beef industry. Dr. Schuh is co-author of a book on food and agricultural development in the Pacific Basin.

Washington State University
International Marketing Program for
Agricultural Commodities and Trade
(IMPACT) Center
104 Hulbert Hall
Pullman, WA 99164-6214
Tel. (509) 335-6653
FAX (509) 335-3958

Contact: A. Desmond O'Rourke, Director.

Major activities: The Washington State Legislature set up the IMPACT Center in 1985 to provide research, extension, and teaching assistance to agricultural exporters. The IMPACT Center has conducted applied research on import markets for seafood, forestry products, and agricultural products. The Center has more than 20 publications available by request on subjects related to marketing in East Asia, including analysis of import demand for agricultural products in Japan, Taiwan, Korea, and Singapore, of fruit and vegetable consumption trends in Japan, and livestock consumption trends in Taiwan. Country market profiles of Japan, China, and Taiwan are also available.

Other Research Organizations

East-West Center
Resource Systems Institute (RSI)
Honolulu, HI 96848
Tel. (808) 944-7555
FAX (808) 944-7970

Contacts: Victor Lee, President, East-West Center; Seija Naya, Director; Ted James, Deputy Director, Resource Systems Institute.

Major activities: The East-West Center is a public, nonprofit educational institution established in Hawaii in 1960 by the U.S. Congress. The Center's mandate is "to promote

better relations and understanding among the nations of Asia, the Pacific, and the United States through cooperative study, training and research.” Each year, some 2,000 research fellows, graduate students, and professionals in business and government work with the Center’s international staff on major Asia-Pacific issues relating to population, resources and development, the environment, culture, and communication in the institutes that comprise the East-West Center.

Resource Systems Institute (RSI) undertakes policy studies on issues related to economic growth and development of the Asia-Pacific region and on the implications that growth holds for U.S. relations with the region. Research conducted by RSI is grouped under five major programs: Development Policy, International Relations, Energy, Minerals Policy, and Special Studies. The Development Policy and International Relations programs analyze the economic performance of developing Asian countries and examine the effectiveness of their policies in today’s economic and political environments. Dr. Naya is the chief economist on Asian development and Dr. James is Associate Professor in Economics with a specialty in agriculture.

**International Agricultural Trade Research
Consortium (IATRC)**

**University of Minnesota
1994 Buford Avenue
231 Classroom Office Building
St. Paul, MN 55108
Tel. (612) 625-1757
FAX (612) 625-6245**

Contacts: Karl Meilke, University of Guelph, Chairman; T. Kelley White, Economic Research Service, Vice Chairman; Laura Bipes, University of Minnesota, Administrative Director.

Major activities: IATRC is an international consortium interested in international agricultural trade. The IATRC, with membership from the Economic Research Service, the Foreign Agricultural Service, and universities in the United States and abroad, was first discussed formally at a meeting held at Stanford University in December 1979. The Consortium grew out of an earlier effort of six west coast agricultural economists interested in collaborative research who began meeting in April 1978, to discuss the current state of agricultural trade research. The papers were presented at a seminar at Stanford University in March 1979, and subsequently published as *Imperfect Markets in Agricultural Trade*, McCalla and Josling, eds. The objectives of the IATRC are to foster sustained efforts in international trade research, with emphasis on the domestic effects of policy developments in international commodity markets; to encourage and facilitate interaction between the Agriculture and Trade Analysis Division (ATAD), USDA and university trade policy researchers; and to provide a forum for the exchange of research results and identification of problems and policy issues requiring research.

International Food Policy Research

Institute (IFPRI)

1776 Massachusetts Avenue, NW.

Washington, DC 20036

Tel. (202) 862-5600

FAX (202) 467-4439

Contact: John Mellor, Director.

Major activities: IFPRI conducts research on the world food problem through an integrated approach, examining the interrelationships of technological change, agricultural growth, overall economic growth, and social welfare. IFPRI's research agenda that pertains to the Pacific Rim includes development strategy; macroeconomic

issues that have a bearing on the role of food and agriculture in the development process; the direction and patterns of development and food security; technology policy with regard to agricultural growth; and poverty alleviation and food aid. Of the Pacific Rim countries, IFPRI has conducted food policy research on China, Indonesia, the Philippines, Sri Lanka, and Thailand. IFPRI also sponsors visiting scholars from these countries and Japan to research these and related issues.

Resources for the Future (RFF)

National Center for Food and Agricultural Policy

1616 P Street, NW.

Washington, DC 20036

Tel. (202) 328-5124

FAX (202) 265-8069

Contacts: G. Edward Rossmiller, Director, (202) 328-5082; Fred Sanderson, Senior Fellow; Kristen Allen, Policy Associate.

Major activities: The National Center for Food and Agricultural Policy was established in 1984 by Resources for the Future (RFF). Funded in part by a grant from the W.K. Kellogg Foundation, the National Center examines interrelated national public policy issues involving agriculture, food and nutrition, international trade, natural resources, and the environment. RFF is publishing a book on agricultural protectionism, and is often the sponsor of symposiums, such as one on the U.S.-Canada Free Trade Agreement held in 1987.

U.S./Japan Economic Agenda

170 East 64th Street

New York, NY 10021

Tel. (212) 838-4120

FAX (212) 752-2432

Contacts: Codirectors, Robert Myers, President, Carnegie Council of Ethics and International

Affairs; and Henry Nau, Professor, School of Public and International Affairs, George Washington University; Kenneth Balick, Program Associate.

Major activities: The objective of the U.S./Japan Economic Agenda is to build coalitions of private- and public-sector leaders on both sides of the Pacific who wish to strengthen U.S.-Japan relations and address sector-specific trade issues. The program is sponsored by the Carnegie Council on Ethics and International Affairs, New York City, and the School of Public and International Affairs of George Washington University. The Agenda was initiated in 1985 by a grant from the Japan-United States Friendship Commission. The Agenda sponsors annual conferences on U.S.-Japan agricultural trade issues with the Japan International Agricultural Council (JIAC), Tokyo.

**United States National Committee for Pacific
Economic Cooperation (PECC)**
1755 Massachusetts Avenue, NW.
Washington, DC 20036
Tel. (202) 745-7444
FAX (202) 797-1355

Asia Foundation
550 Kearney Street
San Francisco, CA 95108
Tel. (415) 982-4640
FAX (415) 392-8863

Contacts: Ambassador Richard Fairbanks,
President; Mark Borthwick, Chief Executive.

Major activities: PECC and its parent organization, Asia Foundation, have an interest in fostering trade in the Pacific Rim. They sponsor annual symposiums on Pacific Rim trade and trade policies. PECC represents a unique effort by the private and public sectors to fashion

constructive policy responses to the opportunities and challenges of U.S.-Pacific trade. Membership includes senior administration officials and members of Congress, heads of private institutions, academic experts, and business leaders with Asia-Pacific experience. National activities include a Congressional Roundtable series and cooperative programs with other Pacific Rim institutions. Other Pacific Rim countries also participate with the United States in the Pacific Economic Cooperation Conference. International activities include the Pacific Basin Economic Outlook, Pacific Trade Policy Forum, and Agricultural Trade Task Force. The Agricultural Trade Task Force is coordinated by the United States and New Zealand and explores Pacific regional interests in reforming agricultural trade policies.

Australia

Government Organizations

Department of Primary Industries and Energy
Edmund Barton Building
Barton, ACT 2600
Tel. 062-72-5206
FAX 062-72-5672

Contacts: Geoff Miller, Secretary; John Glenn, Assistant Secretary, Crops Division, (062-72-5686); Phillip G. Fitch, Principal Executive Officer, Grains and Industrial Crops Branch, Crops Division, (062-72-5206); Charles Willcocks, Principal Executive Officer, Wheat Branch, Crops Division, (062-72-5489).

Major activities: The Department of Primary Industries and Energy advises the Minister for Primary Industries and Energy and the Minister for Resources on issues relating to their areas of

Ministerial responsibility. The Department also has research and technical functions carried out by the Australian Bureau of Agricultural and Research Economics, the Bureau of Mineral Resources, and the Bureau of Rural Resources. The Ministry has responsibility for a number of statutory marketing authorities that have trade-related powers under the provisions of their respective acts. The principal areas of responsibility are overseas marketing, health regulations of agricultural exports and imports, and commonwealth rural credit programs.

**Australian Bureau of Agricultural and
Resource Economics (ABARE)**

Macarthur House

Northbourne Avenue

Lyneham, ACT 2602

GPO Box 1563

Canberra City, ACT 2601

Tel. 062-46-9111

FAX 062-46-9699, 062-46-9699

Contact: Brian Fisher, Director, Agriculture,
(062-46-9533).

Major activities: ABARE is the primary economic research arm of the Department of Primary Industries and Energy. ABARE's principal activities are economic research and analysis of agriculture, fisheries, forestry, and energy. While closely associated with the Government of Australia, ABARE is an independent research organization with interest in the primary industries of Australia, mainly agriculture and natural resources. ABARE has a staff of 175 economists. The research group publishes policy monographs, occasional papers, and discussion papers, and is often called on to do studies for various commissions and government agencies on agricultural-related matters. ABARE houses the Economic Model of Australian

Broadacre Agriculture, the EMABA model, a multicountry, multicommodity model that has been used in reference to Pacific Rim policy issues. Publications are available through: AGPS, Mail Order Sales, GPO Box 84, Canberra City, ACT 2601, Tel. 062-95-4411.

Quarterly publication: *Quarterly Review of the Rural Economy*.

Industries Commission (IC)

Benjamin Offices

Chan Street

Belconnen, ACT 2617

Tel. 062-64-3015

FAX 062-53-1662

Contacts: G.F. Taylor, Chairman; D.L. McBride, Commissioner; Roger G. Mauldon, Commissioner.

Major activities: The IC was created in 1974 to review and evaluate government assistance to farm and nonfarm industries, including services. Since 1988, the IC has expanded to assess broader ranging inquiries on the general structure of industry assistance in Australia and its effects on the general economy. The IC is an independent agency but is accountable to Parliament through the Department of Treasury, and is required to report on specific matters referred to it by the Government. The IC uses the ORANI model, a general equilibrium model, to capture the interindustry linkages that exist in the Australian economy to support its general research and inquiry program.

Annual publication: *Annual Report*.

Colleges and Universities

Australian National University
Department of Economics and Commerce
GPO Box 4
Canberra, ACT 2601
Tel. 062-49-3807
FAX 062-48-9062

Contact: Will Martin, Professor.

Major activity: The Department of Economics and Commerce has conducted research on Australian agricultural policies. Dr. Martin is also on the staff of ABARE.

University of Adelaide
Centre for International Economic Studies
Adelaide, SA 5001
Tel. 08-228-5679
FAX 08-224-0464

Contacts: Kym Anderson, Director; Rodney Tyers, Professor

Major activities: The Centre for International Economic Studies was established in 1989 by the Economics Department of the University of Adelaide to strengthen teaching and research in the field of international economics and closely related disciplines. The Centre's applied research focuses on issues of relevance to Australia and its Asia-Pacific neighbors. The Centre has recently done studies of developments in the Chinese economy. Drs. Tyers and Anderson have a number of publications, including books and monographs, on agricultural protection and the global effects of liberalizing trade of agricultural products. The GLS model, a multicommodity-multicountry model, is housed at the Centre.

Other Research Organizations

Center for International Economics

P.O. Box 2203

Canberra City, ACT 2601

Tel. 062-48-6699

FAX 062-47-7484

Contacts: Andy Stoeckel, Director; Sandy Cuthbertson, Managing Director; David Vincent, Chief Economist; Peter Higgs, Senior Research Fellow.

Major activities: The Center for International Economics is a private research agency that was established in 1986. Its focus is on agricultural policies. The Center has also done extensive work on the computable general equilibrium models of Korea and Japan.

Canada

Government Organizations

Agriculture Canada

Sir John Carling Building

930 Carling Avenue

Ottawa, Ontario K1A 0C5

Tel. (613) 995-5222

Contacts: Don Mazankowski, Minister; Charles Mayer, Minister, Grains and Oilseeds.

Major activities: Agriculture Canada has six branches that deal with various aspects of Canadian agriculture. The International Programs Branch, Policy Branch, and Grain and Oilseeds Branch include directorates and divisions that have research and policy implementation roles encompassing work on trade and trade policy of the Pacific Rim.

International Programs Branch (IPB)

Tel. (613) 995-7586

FAX (613) 996-7621

Contact: Alan Gratias, Executive Director General.

Major activities: The IPB is the focal point within the department for developing and implementing departmental activities and programs in the international field to protect and enhance Canada's agricultural interests abroad. This branch deals with issues affecting trade, aid, and technology transfer. The IPB also manages funds and various agreements on food and agricultural development and trade throughout the world. This branch developed and managed Agriculture Canada's participation in the U.S.-Canada Free Trade Agreement. The IPB also has established a detailed departmental position in the multilateral trade negotiations (MTN) within the General Agreement on Tariffs and Trade (GATT). The IPB includes the International Trade Policy Directorate.

International Trade Policy Directorate

Tel. (613) 995-7586

FAX (613) 996-7621

Contact: Philip Sutherland, Director General.

Major activities: The International Trade Policy Directorate covers activities that relate to Canada's international trade policy and includes the Trade Analysis and Negotiations Division.

Trade Analysis and Negotiations Division

Tel. (613) 995-7586

FAX (613) 996-7621

Contacts: Phillip Stone, Director; Don McClatchy, Assistant Director.

Major activities: The Trade Analysis and Negotiations Division analyzes agricultural trade patterns and conducts research and analysis on Canadian and international agricultural trade policy. This division has had a role in determining Canada's position in multilateral trade negotiations. The Division also houses the Trade Analysis Simulation System (TASS) trade analysis model that covers Canada, the United States, the European Community, Japan, and the rest of the world.

Policy Branch

Tel. (613) 995-5880

FAX (613) 996-9564

Contact: Frank Claydon, Assistant Deputy Minister.

Major activities: Through the Policy Branch, Agriculture Canada develops agricultural policy that supports broad government policies, focuses on improving the performance of Canada's agricultural system, and ensures a long-term supply of agricultural products and food. The Policy Branch produces market intelligence and commodity and food market forecasts. It also develops and analyzes legislation and regulations that affect the agri-food sector. The Branch also conducts studies that pertain to the implementation of the multilateral trade negotiations (MTN) in the General Agreement on Tariffs and Trade (GATT). The Policy Branch includes the Commodity Coordination Directorate and the Planning, Coordination, and Analysis Directorate.

Commodity Coordination Directorate

Tel. (613) 995-5880, ext. 2474

FAX (613) 996-9564

Contacts: Conrad L'Ecuyer, Director General; Allen Boswell, Chief, Red Meats Unit; Richard Tudor Price, Coordinator, Dairy; Allen Bentley,

Coordinator, Poultry; Peter Sterne, Coordinator, Horticulture and Special Crops Unit.

Major activities: The Commodity Coordination Directorate has commodity units that deal with the effects of international trade policies on the commodity sectors of the Canadian agricultural economy.

Planning, Coordination, and Analysis Directorate
Tel. (613) 995-5880, ext. 2474

FAX (613) 996-9564

Contact: Douglas Hedley, Director General.

Major activities: The Planning, Coordination, and Analysis Directorate is charged with economic analysis, planning, and coordination of Canada's agriculture and food supply, and addresses domestic and trade issues on commodities other than grains. The Directorate includes the Market Outlook and Analysis Division.

Market Outlook and Analysis Division

Tel. (613) 995-5880, ext. 2255

FAX (613) 996-9564

Contacts: Z.A. Hassan, Director; Jack Gellner, Assistant Director.

Major activities: The Market Outlook and Analysis Division addresses trade issues that relate to red meats, dairy, poultry, and horticulture.

Grain and Oilseeds Branch

Tel. (613) 996-8324

FAX (613) 996-9564

Contact: H.F. Bjarnason, Associate Deputy Minister, (613) 995-7128.

Major activities: The Grain and Oilseeds Branch is the focal point of Agriculture Canada's policymaking in domestic and foreign trade of the grain-oilseed economy. The Branch is responsible for the development, analysis, and management of grain policy, programs, and issues and is the grain and oilseed sector's point of access to Agriculture Canada. This branch oversees many assistance programs for grain producers that Agriculture Canada administers. The Grain and Oilseeds Branch includes the Grain Marketing Bureau.

Grain Marketing Bureau

Tel. (613) 996-8324

FAX (613) 996-9564

Contact: N.A. O'Connell, Director General.

Major activities: The Grain Marketing Bureau advises the Minister of State for Grains and Oilseeds on matters affecting international interests of the Canadian grain-oilseed sector. The Bureau leads trade missions to potential foreign markets and publishes sector profiles, such as the recently completed profile of the oilseed sector of South Korea. The Grain Marketing Bureau includes the Market and Policy Analysis Division.

Market and Policy Analysis Division

Tel. (613) 996-8324

FAX (613) 996-9564

Contact: Charles T. Craddock, Director.

Major activities: The Market and Policy Analysis Division addresses trade issues that relate to grains, with recent emphasis on multilateral trade negotiations (MTN).

Colleges and Universities

McGill University

Department of Agricultural Economics

Faculty of Agriculture

MacDonald Campus

St. Anne de Bellevue, Quebec H9X 1C0

Tel. (514) 457-2000

Contact: H. Garth Coffin, Professor.

Major activities: The Department of Agricultural Economics has conducted research on Canadian agricultural policies, particularly of the policymaking process.

University of British Columbia

Department of Agricultural Economics

Vancouver, B.C. V6T 1W5

Tel. (604) 228-2193

FAX (604) 228-2184

Contacts: Richard Barichello, Professor; G.C. Van Kooten, Professor; George Kennedy, Professor; Timothy Hazledine, Professor; Tom Graham, Professor (on leave at the International Development Research Center, Singapore, (65) 235-1344).

Major activities: The Department of Agricultural Economics has done research on the effects of the U.S.-Canada Free Trade Agreement. The Department is also conducting agricultural policy and development research on Indonesia and comparative studies of Australian, New Zealand, and Canadian agricultural policies.

University of Guelph
Department of Agricultural Economics and
Business
Ontario Agricultural College
Guelph, Ontario N1G 2W1
Tel. (519) 824-4120
FAX (519) 767-1510

Contacts: T.K. Warley, Professor; Karl D. Meilke, Professor and Chairman, International Agricultural Trade Research Consortium (IATRC).

Major activities: The Department of Agricultural Economics and Business has conducted research on the Canadian perspective in the U.S.-Canada Free Trade Agreement and the ongoing General Agreement on Tariffs and Trade (GATT) negotiations. Some research is commodity-specific and relates to effects of changes on the Canadian livestock industry. Professor Warley has published widely on agricultural policy and trade issues.

University of Saskatchewan
Department of Agricultural Economics
Kirk Hall
Saskatoon, Saskatchewan, S7N 0W0
Tel. (306) 966-4019
FAX (306) 966-8717

Contacts: John Spriggs, Professor; Gary Storey, Professor, (306) 966-4020

Major activities: The Department of Agricultural Economics has developed econometric models for Canadian grains and oilseeds, as well as for Canadian grain transportation policy. Dr. Spriggs has been on sabbatical at University of Adelaide, Australia.

Other Research Organizations

Canada Grains Council

Suite 760

360 Main Street

Winnipeg, Manitoba, R3C 3Z3

Tel. (204) 942-2254

FAX (204) 943-8233

Contact: Donald A. Dever, President.

Major activities: The Canada Grains Council is a nonprofit corporation funded jointly by member organizations that represent the grain interests of Canada and the Canadian Government. The Council has published a monograph on U.S. and Canadian grain policies.

C.D. Howe Institute

125 Adelaide Street East

Toronto, Ontario, M5C 1L7

Tel. (416) 865-1904

FAX (416) 865-1866

Contact: Maureen Farrow, President.

Major activities: The C.D. Howe Institute, created in 1973 by the merger of the C.D. Howe Foundation and the Private Planning Association of Canada, is an independent nonpartisan, nonprofit research and educational institution. The Institute performs and publishes independent analyses and critiques of economic policy issues. The Institute conducts forums on timely economic subjects, such as the U.S.-Canada Free Trade Agreement. The Institute maintains offices in Toronto, Montreal, and Calgary.

Economic Council of Canada**P.O. Box 527****Ottawa, Ontario, K1P 5V6****Tel. (613) 593-1253****FAX (613) 991-4904**

Contacts: Caroline Pestieau, Council Deputy Chairman; P. Someshwar, Economist.

Major activities: The Economic Council of Canada is an independent advisory body with broad terms of reference to study, advise, and report on matters relating to Canada's medium- and long-term economic development. The Council publishes an annual review, research studies, technical papers, discussion papers, and conference proceedings in the field of economics. Its periodical, *Au Courant*, has included articles on the Pacific Rim as an emerging market

Publications: *Annual Review*; *Au Courant*.

Japan

Government Organizations

Ministry of Agriculture, Forestry, and Fisheries (MAFF)

2-1 Kasumigaseki 1-chome**Chiyoda-ku****Tokyo 100****Tel. 03-502-8111****FAX 03-580-8592**

Contact: Tomio Yamamoto, Minister.

Major activities: MAFF includes the Economic Affairs Bureau, Agricultural Structure Bureau, Agricultural Production Bureau, Livestock

Industry Bureau, Agriculture, Forestry, and Fisheries Research Council, and several national research institutes. The Economics Bureau, the Livestock Bureau, and the National Research Institute of Agricultural Economics are principal sources of information that pertains to international trade and trade policy in agricultural commodities. The Livestock Industry Promotion Corporation is a quasi-government institution attached to MAFF.

Annual publication: *Statistical Yearbook of Ministry of Agriculture, Forestry, and Fisheries.*

Economics Bureau

1-2-1 Kasumigaseki

Chiyoda-ku

Tokyo 100

Tel. 03-501-4986

Contacts: Takashi Shinhara, Director, External Policy Coordination Office, International Affairs Division, (03-501-4986); Kunio Tsubota, Senior Staff Economist, International Affairs Division, (03-502-8111, ext. 2775).

Major activities: The Economics Bureau includes the International Affairs Division (IAD) and the International Planning Division (IPD). The IPD deals with bilateral trade relations with the United States and the multilateral trade negotiations (MTN) of the General Agreement on Tariffs and Trade (GATT). The IAD conducts research on international trade and has contact with the Organization for Economic Cooperation and Development (OECD), the Food and Agriculture Organization of the United Nations (FAO), and other major international agricultural organizations.

Livestock Bureau

1-2-1 Kasumigaseki

Chiyoda-ku

Tokyo 100

Tel. 03-502-8111

FAX 03-501-1018

Contacts: Yasuo Endo and Kazuhito Yamashita, Milk and Dairy Products Division; K. Sugiura, Meat and Eggs Division.

Major activities: The Livestock Bureau is responsible for implementing policy as it relates to livestock, dairy, and poultry products in Japan. The bureau includes the Meat and Dairy Products and Meat and Eggs divisions.

Semi-annual publication: *Meat Statistics in Japan.*

National Research Institute of Agricultural Economics

2-2-1 Nishigahara

Kita-ku

Tokyo 114

Tel. 03-910-3946

FAX 03-940-0232

Contacts: Keija Ohga, Director, Demand/Supply Research Office; Masaru Kagatsume, Senior Researcher and Section Head, Trade Development Section, Foreign Agricultural Division, (03-910-3946, FAX 03-940-0232). Dr. Ohga is on leave at the International Food Policy Research Institute (IFPRI), Washington, DC, (202) 862-5600.

Major activities: The National Research Institute of Agricultural Economics is the economic research arm of the Ministry, and researches

supply and demand for food in Japan and agricultural trade developments related to Japanese agriculture.

**Livestock Industry Promotion
Corporation (LIPC)**

2 Azabudai 2-chome

Minato-ku

Tokyo 106

Tel. 03-582-3381

FAX 03-587-0768

Contact: Shinzo Nakase, Executive Director.

Oceanian Representative Office

Suite 2401A, 24th Level, National Mutual Centre

44 Market Street

Sydney, NSW 2000

Tel. 02-29-4074

FAX 02-29-2984

North American Representative Office

Cherry Creek Plaza II, Suite 805

650 South Cherry Street

Denver, CO 80222

Tel. (303) 399-7554

FAX (303) 399-6207

Major activities: LIPC is a quasi-government institution established on December 7, 1961, under the law concerning the price stabilization of livestock products to implement measures to stabilize prices of major livestock products, facilitate the procurement of operating funds for milk processors, and assist with projects that would contribute to the promotion of the livestock industry. LIPC publishes some statistics that apply to the livestock industry.

Colleges and Universities

Aoyama Gakuin University
School of International Politics and Economics
4-4-25 Shibuya
Shibuya-ku
Tokyo 150
Tel. 03-409-8111

Contact: Yujiro Hayami, Professor.

Major activity: Research relating to the Pacific Rim has included extensive analysis of agricultural policies of Japan and other industrialized countries in the Pacific and agricultural development in neighboring Asian countries.

Asia University
Faculty of Economics
Sakae-cho
Musashino-shi 180
Tel. 0422-54-3111

Contact: Kenzo Hemmi, Professor.

Major activities: Professor Hemmi has been a member of several Japanese Government advisory groups on agricultural policy issues, including the Rice Price Commission, and has worked with the International Rice Research Institute in Los Banos, the Philippines. He has also coauthored books on agricultural policy and frequently speaks about Japanese agricultural policies at international meetings.

Kyoto University
Faculty of Agriculture
Oiwake-cho
Kita-shirakawa
Sakyo-ku
Kyoto 606

**Department of Agricultural and
Forestry Economics**

Faculty of Agriculture

Tel. 075-753-6203

Contact: Ryohei Kada, Associate Professor.

Major activities: The Department of Agricultural Economics conducts research on trade liberalization and its implications for Japanese agriculture.

Farm Economics Section

Farm Accounting Institute

Tel. 075-753-6290

Contact: Hiroshi Tsujii, Associate Professor.

Major activities: The Farm Economics Section has conducted research on rice policies in Japan.

Otaru University of Commerce

Department of Economics

5-21 Midori 3

Otaru

Hokkaido 047

Tel. 0134-23-1101

Contact: Masayoshi Honma, Professor.

Major activities: The Department of Economics has conducted research on agricultural protection in the industrialized countries, including Japan, and the measurement of comparative advantage.

Senshu University

Department of Economics

2-1-1 Higashi-mita Tama-ku

Kawasaki-shi

Kamagawa 214

Tel. 44-911-7131

FAX 44-933-4697

Contact: Hiroshi Mori, Professor.

Major activities: The Department of Economics has conducted research on the effects of trade liberalization on the beef and citrus industries in Japan.

Annual publication: *Senshu Economic Journal*.

Tottori University
Department of Agricultural Economics
Faculty of Agriculture
4-10-1 Koyama-cho-minami
Tottori-shi 680
Tel. 857-28-0321

Contact: Shoichi Ito, Professor.

Major activities: The Department of Agricultural Economics' research has centered on the rice economies of Japan and the United States.

University of Tokyo
Department of Agricultural Economics
Faculty of Agriculture
1-1-1 Yayoi-cho
Bunkyo-ku
Tokyo 113
Tel. 03-812-2111

Contact: Teruo Wada, Dean, Faculty of Agriculture; Fumio Egaitsu, Professor, (ext. 5320); Shin-ichi Syogenji, Assistant Professor.

Major activities: The Department of Agricultural Economics has concentrated its research on the Japanese cattle industry. Costs of production in the dairy industry of Japan is another important research area.

University of Tsukuba
Institute of Socio-Economic Planning
1-1-1 Tenodai
Tsukuba-shi
Idanagi 305
Tel. 029-853-2111

Contact: Yoshimi Kuroda, (029-853-5166).

Major activities: The Institute of Socio-Economic Planning has concentrated on the production structure and technological change in Japan.

Other Research Organizations

Japan International Agricultural
Council (JIAC)
19 Ichoban-cho
Chiyoda-ku
Tokyo 102
Tel. 03-262-5046
FAX 03-262-8096

Contacts: Yutaka Yoshioka, Chairman; Shoji Sunaga, Director; Yasuo "Paul" Sone, Senior Counselor.

Major activities: JIAC was established in 1982 to promote various activities to strengthen communication between Japan and its major agricultural trading partners. JIAC often has academic experts prepare research reports on economic topics of current interest. Recent publications include monographs on the Japanese cattle industry.

Monthly publication: *Japan Economic Newsletter*.

**Research Institute on the National
Economy (RINE)**
(Kokomin Zeizai Kenkyu Kyokai)
Aoyama Tower Building, 4th Floor
2-24-15 Minami-Aoyama
Minato-ku
Tokyo 107
Tel. 03-403-5271 (office), 03-403-5273
(Research Division)
FAX 03-403-5727

Contact: Yoshi Kano, President and Chief Economist.

Major activities: RINE is an independent nonprofit organization that conducts economic and policy analysis. Established in 1945, RINE is Japan's largest private economic research organization. RINE publishes economic surveys, economic forecasts, and business trends. Published material also includes an industry yearbook with an analysis of leading industries, a semi-annual journal of academic articles on economic issues, and a research yearbook summarizing reports from commissioned research.

Korea

Government Organizations

Ministry of Agriculture, Forestry, and Fisheries
Second Government Complex
Kwachon-Si, Kyunggi-Do
Tel. (011-822) 503-7201

Contacts: Bo Sung Kang, Minister; Byung Ki Yee, Vice Minister; Jong Yong Kim, Director-General, International Cooperation and Trade Bureau; Koo Bum Shin, Director-General, Livestock Bureau; Sang Woo Park, Director-General, Food Grain Policy Bureau.

Major activities: The Ministry of Agriculture, Forestry, and Fisheries is responsible for implementing agricultural policies and providing annual reports to the Korean President on the state of Korean agriculture. The Ministry is comprised of bureaus, such as the Food Grain Policy and Livestock Bureaus, which implement Korea's food grain and livestock policies. The International Cooperation and Trade Bureau deals with agricultural trade issues and includes Korea's agricultural attache service. The Ministry also collects agricultural statistics.

Korea Rural Economics Institute (KREI)

4-102 Hoigi-Dong

Dongdaemoon-ku

Seoul, 131

Tel.(02) 962-7312-5

FAX (02) 965-6950

Contacts: Young Jin Kim, President; Bai Yung Sung, Vice President; Shin Haeng Huh, Research Director; Chul Ho Yoo; Senior Fellow and Chief, Livestock Division; Joe Ok Lee, Senior Fellow.

Major activities: KREI has largely an outlook and situation role. KREI also conducts economics research and has developed food balance sheets for Korea.

Annual publication: *Journal of Rural Development.*

Rural Development Administration (RDA)

Suweon 170

Tel. 0331-42-0955

Contact: Moon Nam Chung, Director, Technical Cooperation Division.

Major activities: RDA performs most of the extension work and agronomic research in Korea.

RDA also conducts some research in the area of agricultural economics.

Korea Food Research Institute
148-1 Dangsus, Banwol, Hwaseong
Kyonggi-Do 445-820
Tel. 853-2180
FAX 345-85-5085

Contact: Joong Il Suh, Vice President.

Major activities: The Korea Food Research Institute conducts research on consumer demand for food in Korea.

New Zealand

Government Organizations

Ministry of Agriculture and Fisheries
Corporation
Policy Services Division
Wellington
Tel. 03-252-811

Contacts: John Askwith, Senior Economist; Alan Kerr, Economist; George Rutherford, Economist; Russ Reynolds, Agricultural Economist.

Major activities: The Policy Services Division analyzes domestic agricultural policy, and has recently conducted a major study on the effects of economic deregulation on the agricultural sector of New Zealand.

Colleges and Universities

Lincoln University

Department of Agricultural Economics

Canterbury

Tel. 03-252-811

FAX 03-252-944

Contacts: Tony Zwart, Director; Ron Sheppard, Assistant Director; Ralph Lattimore, Professor of Agricultural Economics.

Major activities: The Department of Agricultural Economics has published studies on the liberalization of agricultural markets in New Zealand, world grain trade and dairy trade, agricultural policies, and price stability.

Department of Farm Management

Contacts: G.A.G. Frangley; Neil Gow.

Major activities: Researchers in this department have done studies on the effects of market liberalization on the agricultural sector of New Zealand.

Massey University

Centre for Agricultural Policy Studies

Palmerston North

Tel. 063-69-099

FAX 063-505-620

Contact: Allen N. Rae, Professor.

Major activities: The Centre for Agricultural Policy Studies has conducted research on the agricultural economics of the dairy sector of New Zealand, the international dairy market, and the effects of trade liberalization on the dairy sector. Dr. Rae is the coordinator of the Pacific Economic Cooperation Conference (PECC) Task Force on agricultural policy, trade, and development, which explores Pacific regional involvement in reforms in agricultural trade policy.

Other Research Organizations

New Zealand Institute of Economic Research
Post Office Box 3479
Wellington
Tel. 722-5179

Contacts: Alan Bollard, Director; John Culy, Stephen Gale, and Stan Vandersyp, Senior Research Economists.

Major activities: The New Zealand Institute of Economic Research, founded in 1958, is an independent nonprofit incorporated society, whose objective is to increase knowledge of New Zealand's general and agricultural economic development through research and education.

People's Republic of China

Government Organizations

Ministry of Agriculture
No. 11, Nong Zhan Guan Nan Li
Beijing
Tel. 5004363
FAX 5002448

Contacts: Kang He, Minister; Congmeng Liu, North America and Oceania Division, Foreign Affairs Bureau.

Major activities: The Ministry of Agriculture is the principal agency initiating agricultural policy. The Ministry is a source of agricultural production and trade data. The Foreign Affairs Bureau, which includes the North America and Oceania Division, is the liaison bureau for foreign exchanges with the Ministry of Agriculture.

**Ministry of Foreign Economic
Relations and Trade
International Trade Research Institute
28 Donghousiang
An Dingmen Wai Street Beijing
Tel. 421-6661**

Contacts: Li Yushi, Division Chief, (ext. 511).

Major activities: The International Trade Research Institute analyzes and initiates China's international agricultural trade policies.

**State Council
Research Center for Rural Development
5 Liuliqiao Beili
Beijing 100055**

Contact: Justin Yifu Lin.

Major activities: Research is principally on the effects of China's economic reforms on agricultural production technology and economic planning and development in China.

Colleges and Universities

**Beijing Agricultural University
Department of Agricultural Economics
Beijing
Tel. 258-2224**

Contact: An Xiji, Professor.

Major activities: The Department of Agricultural Economics' research is on China's agricultural production and technological change, and on China's trade issues.

Nanjing Agricultural University
School of Agricultural Economics and Trade
Nanjing
Tel. 648150

Contact: Funing Zhong, Professor.

Major activities: The School of Agricultural Economics and Trade conducts research on U.S.-China grain trade and China's agricultural economic policies.

South China Agricultural University
Department of Agricultural Economics
Guangzhou, Guangdong
Tel. 78136

Contact: Simei Wen, Professor.

Major activities: The Department of Agricultural Economics' research is principally on U.S.-China trade and regional economics.

Taiwan

Government Organizations

Department of Agriculture and Forestry
Taiwan Provincial Government
8 Kuan Hwa Road
Chung-Hsing New Villa
Nantou
Tel. 049-325324

Contact: Ming-Shan Sun, Commissioner.

Major activities: The Department of Agriculture and Forestry is the principal government agency that implements agricultural policy at the provincial level. The Department has an Agricultural Economics Division that coordinates agricultural policies with the Council of Agriculture in Taiwan.

Council of Agriculture, Executive Yuan
37 Nan-hai Road
Taipei, 107
Tel. 3935135-415
FAX 3310341

Planning and Programming Division
Contact: Tong-Chuang Wu, Director.

Department of Economics and Planning
Contacts: Wu-Hsiung Chen, Chief; Fu Tien
Chuang, Division Chief, Computers and
Information; Yueh-eh Chen, Director, Statistics
Office, and Chief, Economic Research Division
(3935135-480).

Food and Agriculture Department
Contact: Tsong-Shan Huang, Senior Specialist,
(3317541).

International Cooperation Division
Contact: Frederick P.N. Chang, Senior
Administrator, (3110876).

Major activities: The Council of Agriculture,
Executive Yuan is responsible for initiating and
analyzing agricultural policy in Taiwan.

Colleges and Universities

National Taiwan University
Department of Agricultural Economics and
Graduate Institute
Roosevelt Road, Section IV
Taipei
Tel. 3630231

Contacts: Hsi-huang Chen, Professor and
Chairman, (ext. 3268); Chiang Ren Show,
Associate Professor.

Major activities: The Department of Agricultural Economics and Graduate Institute specializes in livestock production and marketing, agricultural development and policy, international trade, resource economics, agricultural prices, and econometrics.

Other Research Organizations

Chung-Hua Institute for Economics Research
75 Chang Hsing Street
Taipei
Tel. 7356006

Contact: Shin-Hsing Yeh.

Major activities: The Chung-Hua Institute for Economics Research has concentrated its research of the People's Republic of China on trade.

Other International Research Organizations

Food and Agriculture Organization of the United Nations (FAO)
Via delle Terme di Caracalla 00100
Rome
Tel. 57971
FAX 57973152, 5782610

Contacts: Donato Antiporta, Director, Asia and Pacific Group, Planning and Assistance Service, Policy Analysis Division, Economic and Social Policy Department, (011-396) 5797-3896, FAX (011-396) 5797-3152.

Major activities: FAO, an autonomous agency within the United Nations system, was founded in 1945 and has a membership of 158 countries that have pledged to raise the levels of nutrition and standards of living of their people; to improve the production and distribution of food and

agricultural products; and to improve the condition of rural people. As the leading international body for food and agriculture, FAO is involved in every level of agricultural development. FAO's mission includes carrying out a major program of technical advice and assistance for the agricultural community on behalf of governments and development funding agencies; collecting, analyzing, and disseminating information; advising governments on policy and planning; and providing governments the opportunity to meet and discuss agricultural and food problems.

The Economic and Social Policy Department (ES) is one of seven departments in FAO, and deals with the economic and social aspects of all FAO programs related to food and agriculture. The Asia and Pacific Group of the Economic and Social Policy Department conducts policy analysis work with member governments on issues related to agriculture in the Pacific Rim countries.

Annual and quarterly publications: *The State of Food and Agriculture; FAO Production Yearbook; FAO Trade Yearbook; FAO Fertilizer Yearbook; Commodity Review and Outlook; FAO Quarterly Bulletin of Statistics.*

International Monetary Fund (IMF)
700 19th Street, NW.
Washington, DC 20431
Tel. (202) 623-7000

Contact: P.R. Narvekar, Director, Asian Department, (202) 623-7602, FAX (202) 623-4661.

Major activities: The International Monetary Fund (IMF), under the articles of Agreement of its member countries, is charged with overseeing the international monetary system to ensure its

effective operation, including the surveillance over exchange- rate policies and trade policies of the member countries. IMF also provides financial assistance to members experiencing temporary balance of payments difficulties. The IMF also collaborates with the World Bank to encourage the flow of resources from donor countries to member countries, often through overlapping IMF-World Bank missions. To support its mission, IMF conducts country-specific research on the general economic outlook and monetary situation of the member countries. The Asian Department is the research department that prepares country studies pertaining to the Pacific Rim, including East Asia and many of the Pacific Island nations.

Organization for Economic Cooperation and Development (OECD)

2 Rue Andre-Pascal

75775 Paris CEDEX 16

Tel. 4524-9520

FAX 4524-7834

Contact: Geoff Rai, Director, Policy Division.

Major activities: OECD has spearheaded much of the recent work on trade liberalization for the Uruguay Round of multilateral trade negotiations (MTN). Of the Pacific Rim countries, OECD has prepared country studies on the agricultural policies of Japan, the United States, Australia, New Zealand, and Canada. OECD also houses several large models, including the MTN model, which has extended coverage to include China and South Korea. OECD has a seven-region general equilibrium model that includes the United States, Canada, Australia, New Zealand, and Japan and is assigned to study the effect of agricultural policy reform on the farm and nonfarm sectors of these countries.

World Bank
1818 H Street, NW.
Washington, DC 20433
Tel. (202) 477-1234

Contacts: Khalid Ikram, Division Chief, Asia Region Country Operations Division (Korea, Thailand, Laos, Philippines, Burma, and Malaysia), (202) 458-0510; David Pearce, Division Chief, China Country Operations Division, (202) 477-2639.

Major activities: The World Bank, or International Bank for Reconstruction and Development (IBRD), is primarily an international lending bank for development. The World Bank, in the Country Operations Divisions, also publishes economic memoranda on many foreign countries, particularly on recipients of World Bank loans. Some recent studies are on the People's Republic of China and Korea.

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FAX (011-81-3) 582-6429

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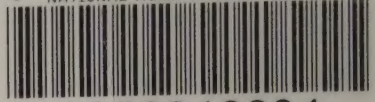
FAX 011-886-2-707-3363

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